

ACQUISITION OPPORTUNITY

Staffing Company-Skilled Labor Contractor and Integrator

The opportunity presented is a Staffing Company for Skilled Labor Contracting for the Robotic, Automation and Industrial Equipment Builders with an extensive background in Integration and Installation, based in the Midwest. The Company's focus is Nationwide with additional offices in the South and Southwest. The Market presence is focused on Assembly Automation, Equipment and Robotics, serving OEM and Tier Clientele in current and future technologies. The skill sets available are expandable into other Industries as desired by a new owner. The Company is licensed in all States with high volume potential in compliance with all regulations. The Company currently operates 2 divisions, one as Integrator and one as Skilled Labor Contracting, managed under the same Management Team. A total of 13 Account Managers and Project Leaders manage a labor pool of 175 contract employees, and maintain a database of approximately 6000 contacts for future development. Founded in 2005, this Company enjoys a great reputation in the Market and has an impeccable track record. This is a great opportunity for an add-on, market entry or as a stand-alone Company.

KEY INVESTMENT CONSIDERATIONS

- Skilled Pool of People
- Growth potential (Geographical and Market Segments)
- Knowledge Base
- Customer base
- Management Team
- Location

Financials:

	2017 Proj *	2016	2015	2014*
Sales	\$ 15,000,000	\$ 10,023,770	\$ 15,212,686	\$ 8,360,090
Total Adjusted Net Income (SDE)	\$ 2,200,000	\$ 1,593,899	\$ 1,183,462	\$ 1,067,374

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